



11222017004173



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200811530
Company Name NICKEL ASIA CORPORATION
Industry Classification Nickel Ore Mining
Company Type Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 22 December 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number: CS200811530 3. BIR Tax Identification No: 007-085-191
4. **NICKEL ASIA CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
- Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 28th Floor NAC Tower, 32nd Street, Bonifacio Global City, Taguig 1634
Address of principal office Postal Code
8. +63(2) 798-7622
Issuer's telephone number, including area code
9.N/A.....
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|---------------------|--|
|common..... |7,602,928,954 shares..... |

11. Indicate the item numbers reported herein: **Item 9. Other Events**

The Company today, pursuant to a previously disclosed Resolution issued by the Board of Directors on 04 August 2017, has entered into a Deed of Assignment with its subsidiary, **EMERGING POWER INC. (EPI)**, for the assignment of its advances in EPI in the total amount of **ONE BILLION FIVE HUNDRED MILLION PESOS (Php1,500,000,000.00)** following a Capital Call made by EPI.

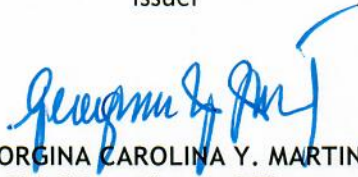
In consideration for such assignment, EPI shall, subject to the approval by the Securities and Exchange Commission of an increase in EPI's Authorized Capital Stock, issue **ONE BILLION ONE HUNDRED NINETY MILLION FOUR HUNDRED SEVENTY SIX THOUSAND ONE HUNDRED NINETY (1,190,476,190)** shares in favor of the Company therefore increasing the Company's equity in EPI to **NINETY ONE PERCENT (91%)**.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NICKEL ASIA CORPORATION
Issuer

.....22 December 2017.....
Date


GEORGINA CAROLINA Y. MARTINEZ
Chief Compliance Officer