COVER SHEET

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| (Business Address: No. Street City/Town/Province) Georgina Carolina Y. Martinez (632) 7798-7622 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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SECURITIES AND EXCHANGE COMMISSION Metro Manile, Philippines

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REVISED

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

| | | 28 | <u> </u> | | | | | i gazga | | | | | |
|-----------------------|---------------------|---------------------------------------|-------------------|--------------------------------|-------------------|---|--|---------------------------------------|--|--|--|--|--|
| Name and Address | of Reporting Person | | | 2. Date of Event Re | quiring Otatement | 5. Issuer Name and T | rading Symbol | · · · · · · · · · · · · · · · · · · · | | | | | |
| ANG | HARVEY | π | | June 3, 2022 | | Nickel Asia Corporation (NIKL) | | | | | | | |
| (Last) | (First) | (elbbiM) | · . | 3. Tax Identification N | lumber | 6. Relationship of Re (Check all a _X_ Director | 7. if Amendment, Date of Original (Month/Day/Year) | | | | | | |
| | (Street) | | | 4. Cittzenship | - | Officer (give title be | Other (specify below) | | | | | | |
| 2011 | | (5.4.16.4.1 | | Filipino | | ! | | <u> </u> | | | | | |
| (City) | (Province) | (Postal Code) | | | | Table 1 - Equity Securi | ities Beneficially Owned | | | | | | |
| Class of Equity Sec. | curity | | Ε. | 2. Amount of S Beneficially | | Ownership Form: Direct (D) or indirect (I) | Nature of Indirect Beneficial | Ownership | | | | | |
| Common Shares | | | | 0.00% | 2,000,000 | D | | | | | | | |
| V | | · · · · · · · · · · · · · · · · · · · | | 0.00% | 10,625,640 | 1 | Lodged with PCD Nominee | | | | | | |
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provide the disclosure regalements set forth on page 3 of this Form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Print or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or (B) Investment power
- (2) A person

 - (A) held by members of a person's immediate family sharing the same household;
 (B) held by a partnership in which such person is a general partner;
 (C) held by a corporation of which such person is a controlling shareholder; or
 (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect
 - to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities) 1. Derivative Security 2. Date Exercisable 3. Title and Amount of Equity Securities 4. Conversion 5. Ownership 6. Nature of Indirect and Expiration Date Underlying the Derivative Security or Exercise Beneficial Ownership Form of (Montt/Day/Year) Price of Derivative Derivative Security Expiration Amount or Security Direct (D) or Exercisable Date Title Number of Indirect (I) Shares None Explanation of Responses: Harvey T. Ang Reporting Person June 3, 2022 Date (Print or Type Responses)

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|------|----------------|------|-----|---------|-------|--------|-------|---------|----------------|-------|--------|----------|-----------|-------------|--------|----------|
| FORM | 123-A (continu | (bei | . Т | able II | - Der | ivativ | /e S/ | ecuntie | e Beneficially | Owned | (e.g., | warrants | , options | , convertil | bie se | curities |
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| Derivative Security | Date Exercisable And Expiration Date (Month/Day/Year) | Title and Amount of Equity Securities Underlying the Derivative Security | 4 Conversion 5 Ownership or Exercise Form of Price of Derivative Security | 6. Nature of indirect Beneficial Ownership | | |
|---------------------|---|--|---|---|--|--|
| | Date Expiration Exercisable Date | Amount or Number of Shares | Security Direct (D) or Indirect (I) * | | | |
| None | | | | | | |
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Explanation of Resconses:

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FOR REPORTING PERSONS WHO PREMIQUELY OWNED S'X OR MORE BUT LESS THAN 18% DISGLOSURE REQUIREMENTS

Item 1. Security and issuer

Blate the title of the class of equity ecounties to which this Form relates and the name and address of the principal executive offices of the leaver of such securities.

Nem 2. Identity and Background

If this parson filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this item. If the person filing this statement is a natural person, provide the information specified in (g) through (f) of this item with respect to such person(s).

- a. Name;
- b. Residence or business address:
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted;
- d. Whether or not, during the lest five years, such person has been convicted in a critical proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of perviction, name and inspire of court, any parally impossed, or other disposition of the case;
- Whither or not, during the lest five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or toreign, and as a result of such proceeding was or is subject to any drifer, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, berring, suspended or or vacated, permanently or temporarily enjoining.
- f. Ctizenship.

tem 3. Purpose of Trensaction

"State the purpose or purposes of the acquisition of securities of the issuer. Describe any plans or proposels which the reporting persons may have which relate to or would result in:

- e. The equilition by any person of additional securities of the issuer, or the disposition of securities of the issuer,
- b.. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its aubeloisries;
- p. A sale or transfer of a material amount of essets of the leaver or of any of its subsidieries:
- d. Any change in the present board of directors or management of the issuer, including any plans or proposels to change the number of term of directors or to fill any existing vacancies on the board.
- e. Any material change in the present aspitalization or dividend policy of the leaver:
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the (square pharter, bytews or instruments corresponding thereto or other actions which may impede the equilition of control of the hauer by any person;
- h. Causing a clear of securities of the leaver to be delisted from a securities exchange
- 4. Any action similar to any of those enumerated above

Horn 4. Interest in Recurities of the lumer

- a. State the aggregate number and percentage of the class of securities identified pursuant to term 1 beneficially owned (identifying those shares which there is a right to equive within thirty (30) days from the date of this report) by each person named in item 2. The abovementioned information should also be furnished with respect to persons who, together within any of the persons named in Item 2, comprise a group.
- b. For each person named in response to paragraph (a), indicate the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole or shared power to legislate or to direct the disposation. Provide the applicable information required by them 2 with respect to each person with whom this power to vote or to direct the disposal or direct the disposal or direct the disposal or direct.
- c. Describe any transaction in the class of securities reported on that were effected during the past stody (60) days by the paracons named in response to paragraph (e). The description shall include, but not necessarily be limited by: (1) the identity of the petero who effected the bransaction; (2) the date of the transaction, (3) the amount of securities trooked; (e) the price per relating out of the price per and (5) where or frow the transaction was effected.
- 6. If any other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities, a statement to that effect should be included in response to this from end, if such interest relates to more than five (5%) percent of the class, such person should be identified.
- if the filling is an amendment releating the fact that the reporting person has occurring to be the beneficial owner of more than five (5%) percent of the class of accurring, state the
 date on which such beneficial ownership was reduced.

Nem 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Jacust

Describe any outrant, arrangement, understanding or relationship among the person named in them 2 and between such persons and any person with respect to any estuarties of the issue, including but not limited to mainter or voting of any of the seauches, inder's fees, but vestures, but or or policy arrangements, puts or cells, guarantees of profits, division of profits or loss, or the giving or withholding of process, naming the person with whom such contracts, arrangements, understandings or relationships have been entered into, include such information for any of the securities that he person with whom such contracts, arrangements, understandings or relationships have been entered into, include such information for any of the securities that are person with whom such contracts or the contractor of which would give another person voting power or investment power over such securities sycaps that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Nem 6. Heterial to be Filed so Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- is the acquisition of teasor control, liquidation, sale of essets, mergar, or change in business or corporate structure or any other matter as disclosed in item 3; and
- b the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of jours, guarantees against losses of the gMmg or withholding of any proxy as declared in form 5.