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Nickel Asia Corporation NIKL

PSE Disclosure Form 17-14 - Annual Verification of the Mines and Geosciences Bureau *Reference: Section 17.14 of the Revised Disclosure Rules*

Subject of the Disclosure

Annual Verification by the Mines and Geosciences Bureau of NIKL's Affiliates' Mining Claims

Description of the Disclosure

Annual Verification by the Mines and Geosciences Bureau of NIKL's Affiliates' Mining Claims

List of valid and subsisting mining properties

1. MPSA No. 078-97-XIII in favor of East Coast Mineral Resources Company, Inc. (ECMRCI), with whom NIKL's affiliate, Cagdianao Mining Corporation, has an existing Operating Agreement with ECMRCI in relation to said MPSA;
2. MPSA No. 258-2007-II in favor of NIKL's affiliate, Dinapigue Mining Corporation;
3. MPSA No. 012-092-VII, located in Manicani Island, Guiuan, Eastern Samar, in favor of NIKL's affiliate, Hinatuan Mining Corporation (HMC) stating that HMC has filed an application for the renewal on 23 May 2016;
4. MPSA No. 246-2007-XIII in favor of NIKL's affiliate, Hinatuan Mining Corporation (HMC);
5. MPSA No. 114-98-IV and MPSA No. 213-2005-IVB in favor of NIKL's affiliate, Rio Tuba Nickel Mining Corporation;
6. MPSA No. 266-2008-XIII in favor of NIKL's affiliate, Taganito Mining Corporation; and
7. MPSA No. 284-2009-XIII in favor of Kepha Mining Exploration Company (KMEC), with whom NIKL's affiliate, Taganito Mining Corporation, has an existing Operating Agreement with KMEC in relation to said MPSA.

List of valid mining claims/leases, including a disclosure of all liens/encumbrances

1. MPSA No. 078-97-XIII in favor of East Coast Mineral Resources Company, Inc. (ECMRCI), with whom NIKL's

affiliate, Cagdianao Mining Corporation, has an existing Operating Agreement with ECMRCI in relation to said MPSA;

2. MPSA No. 258-2007-II in favor of NIKL's affiliate, Dinapigue Mining Corporation;

3. MPSA No. 012-092-VII, located in Manicani Island, Guiuan, Eastern Samar, in favor if NIKL's affiliate, Hinatuan Mining Corporation (HMC) stating that HMC has filed an application for the renewal on 23 May 2016;

4. MPSA No. 246-2007-XIII in favor of NIKL's affiliate, Hinatuan Mining Corporation (HMC);

5. MPSA No. 114-98-IV and MPSA No. 213-2005-IVB in favor of NIKL's affiliate, Rio Tuba Nickel Mining Corporation;

6. MPSA No. 266-2008-XIII in favor of NIKL's affiliate, Taganito Mining Corporation; and

7. MPSA No. 284-2009-XIII in favor of Kepha Mining Exploration Company (KMEC), with whom NIKL's affiliate, Taganito Mining Corporation, has an existing Operating Agreement with KMEC in relation to said MPSA.

Other Relevant Information

None.

Filed on behalf by:

Name	Georgina Carolina Martinez
Designation	Senior Vice President, Chief Compliance Officer, Chief Governance Officer and Head, Compliance and Corporate Support Services Group



Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. XIII

Km. 2 National Highway, Surigao City
Tel. No. (+6386) 826-5256; Fax No. (+6386) 826-1058 E-mail: info@mgbr13.ph

MTSS-IC21-01-28-00878

CERTIFICATION

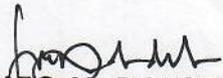
This is to certify that **EAST COAST MINERAL RESOURCES CO., INC. (ECMRCI)** through its Operator **CAGDIANAO MINING CORPORATION (CMC)** is a holder of a **valid and existing** mining right under the Mineral Production Sharing Agreement (MPSA) No. 078-97-XIII-SMR covering an area of 697.0481 hectares located in Barangay Valencia, Municipality of Cagdianao, Province of Dinagat Islands and has garnered an Overall Performance Rating of **96.52%** for CY 2019 for its Tenement, Safety and Health, Environmental Management, and Social Development (SHES) Compliance pursuant to the Mines and Geosciences Bureau Memorandum Circular No. 2018-02¹, with details to wit:

PARAMETER	PERFORMANCE RATING	MANDATORY REQUIREMENTS		
		COMPLIANT	NON-COMPLIANT	
TENEMENT COMPLIANCE	97.00%	✓		
SHES COMPLIANCE	96.04%			
SAFETY AND HEALTH		95.29%	✓	
ENVIRONMENTAL MANAGEMENT		97.46%	✓	
SOCIAL DEVELOPMENT		95.37%	✓	
OVERALL (TENEMENTS – SHES) COMPLIANCE	96.52%			

This Certification is issued upon the request of ECMRCI/CMC as to its compliances with the implementation of Work Programs, the terms and conditions, including reporting and fiscal obligations under the MPSA No. 078-97-XIII-SMR.

Issued this **5th day of February 2021** at Surigao City, Philippines.

By the Authority of the Regional Director:


ROMEO M. DALODADO
Chief, Geosciences Division



¹ Guidelines for the Compliance Monitoring and Rating/Scorecard of Mining Permit(s)/Contract(s)



Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. II

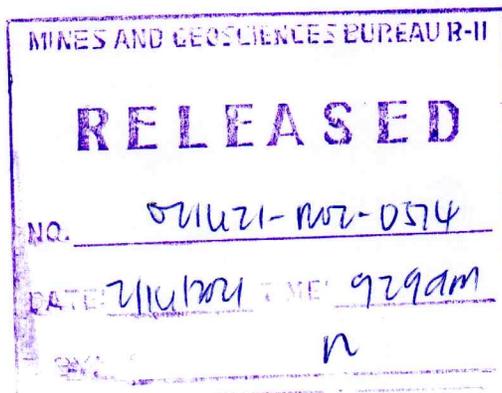
No. 18 Dalan na Pagayaya Corner Matunung, Regional Government Center
Carig Sur, Tuguegarao City
Tel No. (+63 078)304-5561; (+63 078)304-0508, (+63 078)304-0694; Fax No. (+63 078)304-5561;
E-mail: mgb_2@yahoo.com.ph

CERTIFICATION

THIS IS TO CERTIFY that the Mineral Production Sharing Agreement Contract of Dinapigue Mining Corporation (formerly Geogen Corporation) denominated as MPSA No. 258-2007-II located at Dinapigue, Isabela is valid and subsisting as of this time.

This is to **FURTHER CERTIFY** that at present, the status of the mining area is under construction and development.

Issued this 15th day of February 2021 upon the request of Mr. Aloysius C. Diaz, VP-Operations for whatever legal purpose it may serve.




MARIO A. ANCHETA
Regional Director



carpeta



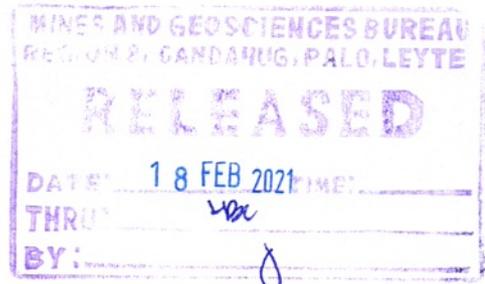
Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. VIII

MacArthur Park, Candahug, Palo, Leyte 6501

Tel. No. (+63 53) 327-8005; Telefax Nos. +63 53) 323-8009/232-8010; E-mail: region8@mgb.gov.ph; Website: www.mgb8.ph

Ref. No. MGB-MMD-2021-103
February 17, 2021

MR. ROMMEL L. CRUZ
Vice President for Operations
Hinatuan Mining Corporation
29th Floor NAC Tower
32nd Street, Bonifacio Global City
Taguig City, Metro Manila



Dear **Mr. Cruz**:

As per your request letter dated January 26, 2021 and received by this Office on February 8, 2021, we are furnishing you a copy of the Certification stating that Hinatuan Mining Corporation under MPSA-012-92-VIII has satisfactorily complied with the submission of reportorial/documentary requirements and payment of occupation fees and taxes and is currently implementing its Care and Maintenance Program which was approved by this Office on November 17, 2020.

Please be guided accordingly.

Very truly yours,

LEO VAN V. JUGUAN, CESO V
Regional Director



Department of Environmental and Natural Resources
Mines and Geosciences Bureau
Office of the Regional Director



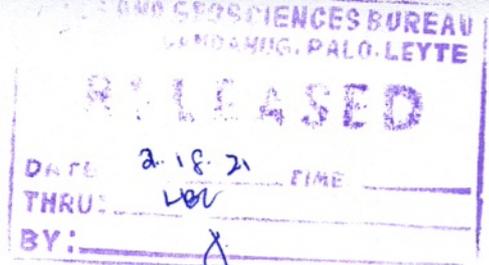
021721-R08-30007



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 Department of Environment and Natural Resources
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Ref.No.MGB-MMD-R2021-144

CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that based from the records of this Office, Hinatuan Mining Corporation (HMC) is a holder of Mineral Production Sharing Agreement (MPSA) No. 012-92-VIII with Contract Area located at Manicani Island, Guiuan, Eastern Samar granted on October 28, 1992 and had expired on October 27, 2017. HMC filed at this Office an application for the renewal of MPSA No. 012-92-VIII on June 6, 2016, and is still pending to date.

This is to certify further that HMC has satisfactorily complied with the submission of reportorial/documentary requirements and payment of occupation fees and taxes for calendar years 2016-2017 pursuant to the terms and conditions of the MPSA.

Moreover, HMC is currently implementing its Care and Maintenance Program which was approved by this Office on November 17, 2020.

This Certification is issued upon the request of Mr. Rommel L. Cruz, Vice President for Operations of HMC, as part of the reportorial requirements of the Philippine Stock Exchange (PSE).

Issued this **17th day of February, 2021** at MGB RO8, Candahug, Palo, Leyte.

LEO VAN V. JUGUAN, CESO V
 Regional Director



Department of Environmental and Natural Resources
Mines and Geosciences Bureau
 Office of the Regional Director



021721-R08-30008

Amount: PhP 500.00
 O.R.No.: 8198400 R
 Date: 02/16/21

"MINING SHALL BE PRO-PEOPLE AND PRO-ENVIRONMENT
 IN SUSTAINING WEALTH CREATION AND IMPROVED QUALITY OF LIFE"



MTSS-IC21-01-28-00860

CERTIFICATION

This is to certify that **HINATUAN MINING CORPORATION (HMC)** is a holder of a **valid and existing** mining right under the Mineral Production Sharing Agreement (MPSA) No. 246-2007-XIII-SMR covering an area of 773.77 hectares located in Barangay Talavera, Municipality of Taganaan, Province of Surigao del Norte and has garnered an Overall Performance Rating of **96.98%** for CY 2019 for its Tenement, Safety and Health, Environmental Management, and Social Development (TSHES) Compliance pursuant to the Mines and Geosciences Bureau Memorandum Circular No. 2018-02¹, with details to wit:

PARAMETER	PERFORMANCE RATING	MANDATORY REQUIREMENTS	
		COMPLIANT	NON-COMPLIANT
TENEMENT COMPLIANCE	96.00%	✓	
SHES COMPLIANCE			
SAFETY AND HEALTH	99.00%	✓	
ENVIRONMENTAL MANAGEMENT	95.88%	✓	
SOCIAL DEVELOPMENT	99.00%	✓	
OVERALL (TENEMENTS – SHES) COMPLIANCE	96.98%		

This Certification is issued upon the request of HMC as to its compliances with the implementation of Work Programs, the terms and conditions, including reporting and fiscal obligations under the MPSA No. 246-2007-XIII-SMR.

Issued this **3rd day of February 2021** at Surigao City, Philippines.

By the Authority of the Regional Director:



ROMEO M. DALODADO
Chief, Geosciences Division

¹ Guidelines for the Compliance Monitoring and Rating/Scorecard of Mining Permit(s)/Contract(s)



CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that as per records of this Office, the Philippine Government through the Department of Environment and Natural Resources (DENR) has granted Mineral Production Sharing Agreement (MPSA) No. 114-98-IV Amended I to Rio Tuba Nickel Mining Corporation (RTNMC) on 04 June 1998 covering an area of 4,538.44 hectares in Barangay Rio Tuba, Municipality of Bataraza, Province of Palawan.

It is further certified that the aforementioned MPSA is valid and subsisting, that its operations are being conducted according to the work program of the mining company, and that RTNMC has complied with the reportorial requirements pursuant to the terms and conditions as stipulated in its MPSA, as well as the pertinent provisions of Department Administrative Order No. 2010-21, the Implementing Rules and Regulations of Republic Act No. 7942, otherwise known as the Philippine Mining Act of 1995.

This Certification is issued upon the request of RTNMC as part of the reportorial requirements of the Philippine Stock Exchange on mining companies.

Issued this 23rd day of February 2021 at Ermita, Manila, Philippines.


ROLAND A. DE JESUS, CESO V
Assistant Director
Regional Director in Concurrent Capacity
MGB MIMAROPA Region

Certification Fee : PhP50.00
O.R. No. : 3021476
Date : 19 February 2021





CERTIFICATION

TO WHOM IT MAY CONCERN:

This is to certify that as per records of this Office, the Philippine Government through the Department of Environment and Natural Resources (DENR) has granted Mineral Production Sharing Agreement (MPSA) No. 213-2005-IVB to Rio Tuba Nickel Mining Corporation (RTNMC) on 28 April 2005 covering an area of 84.5364 hectares in Barangay Sandoval, Municipality of Bataraza, Province of Palawan.

It is further certified that the aforementioned MPSA is valid and subsisting, that its operations are being conducted according to the work program of the mining company, and that RTNMC has complied with the reportorial requirements pursuant to the terms and conditions as stipulated in its MPSA, as well as the pertinent provisions of Department Administrative Order No. 2010-21, the Implementing Rules and Regulations of Republic Act No. 7942, otherwise known as the Philippine Mining Act of 1995.

This Certification is issued upon the request of RTNMC as part of the reportorial requirements of the Philippine Stock Exchange on mining companies.

Issued this 23rd day of February 2021 at Ermita, Manila, Philippines.

ROLAND A. DE JESUS, CESO V
Assistant Director
Regional Director in Concurrent Capacity
MGB MIMAROPA Region

Certification Fee	:	PhP50.00
O.R. No.	:	3021477
Date	:	19 February 2021

022321-RO4B-0383



Certification
23 Feb 2021





Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. XIII
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MMD-MTES-2021-03-01-0124

C E R T I F I C A T I O N

TO WHOM IT MAY CONCERN:

This is to certify that **TAGANITO MINING CORPORATION (TMC)** is a holder of a valid and existing mining right under Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 266-2008-XIII-Amended (SMR), which was approved on 18 June 2009 covering an area of Four Thousand Eight Hundred Sixty Two and 71/100 (4,862.71) hectares within Parcel I of the Surigao Mineral Reservation (SMR) located in Brgy. Taganito, Claver, Surigao del Norte. The MPSA is valid for twenty-five (25) years from the date of approval thereof and renewable for like period subject to compliance with the terms and conditions of the contract.

This is to certify further that MPSA No. 266-2008-XIII – Amended (SMR) is being developed and utilized by virtue of an approved Three-Year Development/Utilization Work Program dated 3 March 2020 covering Calendar Years 2020 to 2022.

This certification is issued upon the request of Engr. Aloysius C. Diaz, Vice-President for operation of TMC, in compliance with the requirements of the Philippine Stock Exchange.

Issued this 1st day of March, 2021 in Surigao City, Philippines.


GLENN MARCELO C. NOBLE
Regional Director

Certification fee: Php 50.00
OR No.: 2704485-E
Date: 01 March 2021


Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. 13, Surigao City
OC 21-03-01-1056
14:46:29 Certification





Republic of the Philippines
Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. XIII

Km. 2 National Highway, Surigao City
Tel. No. (+6386) 826-5256; Fax No. (+6386) 826-1058 E-mail: info@mgbr13.ph

MMD-MTES-2021-03-01-0125

C E R T I F I C A T I O N

TO WHOM IT MAY CONCERN:

This is to certify that **KEPHA MINING EXPLORATION COMPANY (KMEC)** is a holder of a valid and existing mining right under Mineral Production Sharing Agreement (MPSA) denominated as MPSA No. 284-2009-XIII-SMR, which was approved on 19 June 2009 covering an area of Six Thousand Nine Hundred Eighty and 75/100 (6,980.75) hectares located in the Municipalities of Claver and Gigaquit, Province of Surigao del Norte. The MPSA is valid for twenty-five (25) years from the date of approval thereof and renewable for like period subject to compliance with the terms and conditions of the contract.

This is to certify further that the rights to explore, develop and utilize the mineral deposits in the said MPSA contract area of KMEC was transferred to Taganito Mining Corporation (TMC) by virtue of an Operating Agreement executed on 14 February 2007.

This certification is issued upon the request of Engr. Aloysius C. Diaz, Vice-President for operation of TMC, in compliance with the requirements of the Philippine Stock Exchange.

Issued this 1st day of March, 2021 in Surigao City, Philippines.


GLENN MARCELO C. NOBLE
Regional Director


Department of Environment and Natural Resources
MINES AND GEOSCIENCES BUREAU
Regional Office No. 13, Surigao City
OC21-03-01-1062
15:23:35 Certification



Certification fee: Php 50.00
OR No. : 2704396-E
Date: 18 February 2021

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IN SUSTAINING WEALTH CREATION AND IMPROVED QUALITY OF LIFE."