#### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

## 1. **18 January 2024** Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200811530 3. BIR Tax Identification No. 007-085-191

## 4. NICKEL ASIA CORPORATION Exact name of issuer as specified in its charter

5. PHILIPPINES Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code:

- 7. 28<sup>th</sup> Floor NAC Tower, 32<sup>nd</sup> Street, Bonifacio Global City, Taguig City Address of principal office 1634 Postal Code
- 8. (632) 7798-7622 Issuer's telephone number, including area code
- 9. Not Applicable Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

#### COMMON

13,931,125,094

11. Indicate the item numbers reported herein:

#### Item 9. Other Events

# Change in Number of Issued and Outstanding Shares of Nickel Asia Corporation as of 17 January 2024

Nickel Asia Corporation (the "Company") discloses the changes in the number of its issued and outstanding common (NIKL) shares as of 17 January 2024 in connection with the approval of the Company's application for listing of an additional 27,224,286 NIKL shares that were availed of and fully paid pursuant to the 2018 Stock Option Plan of the Company. On 15 January 2024, the Philippine Stock Exchange approved the additional listing of said 27,224,286 NIKL shares effective 17 January 2024.

Below is a summary of the changes in the number of issued and outstanding shares of the Company as of 17 January 2024:

Issued Shares		
Type of Security/Stock Symbol	Before	After
Common (NIKL)	13,958,322,808	13,985,547,094
Outstanding Shares	ng gantoon gasalana palawa (a ann Ara Chuna anna). Inn Chu	
Type of Security/Stock Symbol	Before	After
Common (NIKL)	13,903,900,808	13,932,125,094

Below are the changes in the Company's Public Ownership and Foreign Ownership as a result of the approval of the additional listing of said 27,224,286 NIKL shares:

	As of 31 December 2023	As of 17 January 2024
Public float	26.66%	26.80%
Foreign ownership level	34.58%	34.51%

# SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## NICKEL ASIA CORPORATION Issuer

By:

CAROL Y. MARTINEZ

GEORGINA CAROLINA'Y. MARITINE 4 Senior Vice President, Head of Corporate Support & Compliance Services, Chief Compliance Officer, Chief Governance Officer, and Assistant Corporate Secretary 18 January 2024 Date