

NICKEL ASIA CORPORATION
Notice of the Special Meeting of Stockholders

TO OUR STOCKHOLDERS:

Please be informed that the **Special Meeting of the Stockholders** of **NICKEL ASIA CORPORATION** will be held on **Tuesday, 9 October 2018, 2:00 p.m.** at the _____ (the "Special Meeting"). The order of business thereat will be as follows:

1. Call to Order
2. Proof of Required Notice of the Meeting
3. Certification of Quorum
4. Approval of 80% Stock Dividend Declaration
5. Approval of Proposed Amendments to the Company's By-Laws
6. Other Matters

A brief statement of the rationale and explanation for each Agenda item which requires shareholders' approval is contained in Annex "A" of this Notice. The Preliminary Information Statement accompanying this Notice contains more detail regarding the rationale and explanation for each of such Agenda items.

Stockholders of record at the close of business on 11 September 2018 are entitled to notice of, and to vote at, this year's Special Meeting. Registration will commence at 1:00 p.m. on 9 October 2018 at the venue of the Special Meeting. To facilitate registration, please bring some form of identification such as driver's license or company I.D.

The Company is not soliciting proxies. Should you be unable to attend the meeting personally, you can nevertheless be represented and vote at the Special Meeting by submitting a **proxy** to the Office of the Corporate Secretary at the Company's principal office on or before **02 October 2018**, which is the deadline for submission of proxies. You may use the attached proxy form which is compliant with the requirements of the Securities and Exchange Commission ("SEC"). Proxy validation will be on **09 October 2018** at the Office of Corporate Secretary at the Company's principal office.


BARBARA ANNE C. MIGALLOS
Corporate Secretary

The Rationale and Explanation for each Agenda item requiring shareholders' approval is attached to this Notice.

The Definitive Information Statement, Management Report and 2017 Audited Financial Statements accompany this Notice.